

Code CCI
Company name Cuchi Commercial And Industrial Developing Investment Joint Stock Company
Date 05/22/2020
Subject Report on the use of capital from public offering

Content:

Cuchi Commercial And Industrial Developing Investment Joint Stock Company (CCI) has announced the use of capital from the public offering as follows:

I. Report on the use of proceeds from stock issuance to raise capital from VND 90 billion to VND 133,986,200,000:

1. The proceeds from stock issuance to raise capital from VND 90 billion to VND 133,986,200,000 and Purpose of proceeds:

a. Proceeds:

No.	Content	Volume	Issue price	Total proceeds (VND)
1	Stock offering to existing shareholders.	2,848,072	10,000	28,480,720,000
2	Stock offering to strategic shareholders.	1,550,548	10,500	16,280,754,000
	Total	4,398,620		44,761,474,000

The proceeds from stock issuance to raise charter capital from VND 90 billion to VND 133,986,200,000 in 2012 is VND 44,761,474,000.

b. Purpose of use of capital: According to the Annual General Meeting 2011 dated March 26, 2011 approved the plan to raise charter capital related to invest the project of Tay Bac Cu Chi Industrial zone in the expansion phase.

2. Actual use of the proceeds of issuing shares to raise charter capital until April 30, 2020 with the following details:

Tay Bac Cu Chi Industrial in the expansion phase had a Decision No.5058/QD-UBND HCM City by the People's Committee of Ho Chi Minh City dated October 02, 2012. In order to comply with the regulations, the Company is currently preparing legal procedures for site clearance compensation. After the project has been approved for site clearance, the Company will use the proceeds from this issuance to carry out for site clearance compensation of the project of Tay Bac Cu Chi Industrial in the expansion phase.

The proceeds of this issuance, the Company are temporarily deposited into the Bank to wait for the implementation of Tay Bac Cu Chi Industrial Park project in the expansion phase.

II. Report on the use of proceeds from stock issuance to raise capital from VND 133,986,200,000 billion to VND 177,438,650,000:

1. The proceeds from stock issuance to raise capital from VND 133,986,200,000 to VND 177,438,650,000 and Purpose of proceeds:

a. Proceeds:

No.	Content	Volume	Issue price	Total proceeds (VND)
1	Stock offering to existing shareholders.	4,345,245	10,000	43,452,450,000
	Total	4,345,245		43,452,450,000

The proceeds from stock issuance to raise charter capital from VND 133,986,200,000 to VND 177,438,650,000 in 2016 is VND 43,452,450,000.

b. Purpose of use of capital: According to the Annual General Meeting 2015 dated April 18, 2015 approved the plan to raise charter capital related to invest the project of Tay Bac Cu Chi Industrial zone in the expansion phase.

2. Actual use of the proceeds of issuing shares to raise charter capital until April 30, 2020 with the following details:

Tay Bac Cu Chi Industrial in the expansion phase had a Decision No.5058/QD-UBND HCM City by the People's Committee of Ho Chi Minh City dated October 02, 2012. In order to comply with the regulations, the Company is currently preparing legal procedures for site clearance compensation. After the project has been approved for site clearance, the Company will use the proceeds from this issuance to carry out for site clearance compensation of Tay Bac Cu Chi Industrial zone project in the expansion phase.

The proceeds of this issuance, the Company are temporarily deposited into the Bank to wait for the implementation of Tay Bac Cu Chi Industrial Park project in the expansion phase.